



And how Drupal fits into the landscape

• • • evolving web

Prepared with ♥ by Evolving Web





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- Co-founded Evolving Web in 2007
- → Drupal themer, developer, project lead
- → Loves teaching Drupal
- → Lead of the Promote Drupal Initiative







We help our clients bring their digital experience to life























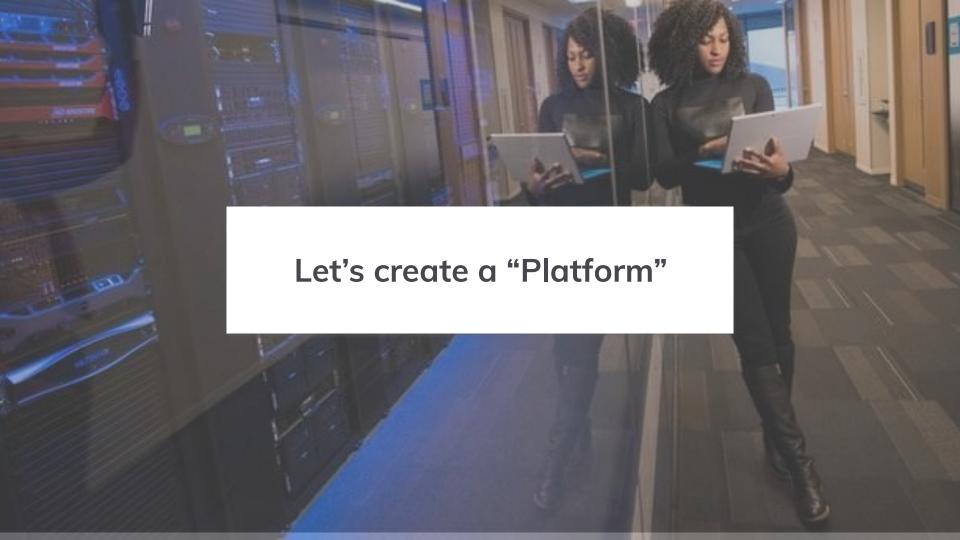






How web publishing has evolved





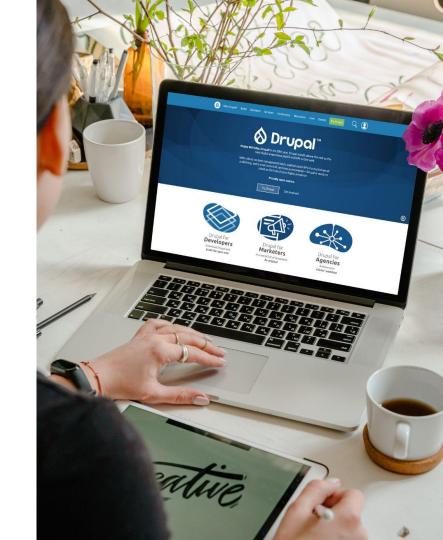


Let's put content strategy first

- Content organized around user needs, not organizational structure
- Messaging more easily adapted,
 personalized, and translated
- Web content integrated with digital services
- Content is portable and structured
- Content compliance is required systematically







Potential roles of the content editor in the web publishing ecosystem



Content entry & compliance



Subject matter expertise



Content strategy





Web publishing is a tool to **transform content** so that it's optimized **for users**







A vision for a platform that prioritizes content strategy

Organizations that prioritize content strategy

- Empower communicators and content editors
- → Share best practices for web publishing, oriented around content strategy
- → Create a clear **content governance** plan







PRIORITIZING CONTENT EDITOR NEEDS

1. User-friendly Admin UI

2. Publishing Workflow

3. Content Compliance

4. Flexibility

- Get oriented quickly
- Feel at ease
- Use an accessible interface

- Search, create, and, update content
- Preview on different devices
- Navigate the approval workflow
- Track changes and revert content
- ✓ Translate content
- ✓ Reuse content & media

- Add metadata
- Use predefined templates
- Produce accessible content
- Follow brand guidelines

- Create marketing-style content
- Use page building tools
- Select layout options
- Choose style settings





How you can use Drupal as a content strategy platform



Views, Fields, Layouts, etc.

Content authoring

Content entry, revisions, basic workflows, multilingual, etc.

System operations

Toolbar, logging, users, permissions, roles, caching, extension mechanism, etc.

Content delivery

HTML delivery (Twig) + multi-channel publishing through web services (JSON:API, REST)

4 FOUNDATIONAL CAPABILITIES

DRUPAL

Content modelling

 Structured content means that we can give content editors control, while ensuring accessibility and brand compliance





TYPOGRAPHY

NINI TITLE / LORA

Main Header

SUB-HEADER / LORA

Sub-Header

INTRO EXCERPT / LORA

The Ontario Securities Commission (OSC) is an independent Crown corporation that is responsible for regulating the capital markets in Ontario.

BODY TEXT / FIRA

The history of the OSC dates back to 1928 when the Ontario government introduced the Security Frauds Prevention Act. The act mandated the registration of all brokers and salespersons and prohibited trade without this requirement.

In 1931, the Honourable George A. Drew was appointed the first Chair of the Security Frauds Prevention Board, the agency responsible for enforcing the act, and he became known as the "one-man regulator."

SLOCK QUO



"At every level, our work is informed by our commitment to a multidisciplinary approach to policy issues, a global perspective and an emphasis on top-quality research and teaching."

Jane Smithsonian, Project Manager, OSC

TEXT CARDS

Join Our Team

These are exciting times in securities regulation. Evolving markets mean new ways of thinking and new ways of addressing complex challenges. Every day at the OSC is an opportunity to learn, innovate and grow professionally in a supportive, stimulating workplace.

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These are exciting times in securities regulation. Evolving markets mean new ways

COLOR PALETTE



SECONDARY



LINKS (PRIMARY/SECONDARY CTA COLOURS CAN BE UPDATED AS PER SECTION OF WERSITE)



3





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Learn more

Our powers are given to us under the Securities Act (Ontario) the Commodity Futures Act (Ontario) and certain provisions of the Business Corporations Act. We operate independently from government of a refunded by fees charged to market participants. We are accountable to the Ontario Minister of Finance.

ICONOGRAPHY

INAGERY (LIFESTYLE / VARIOUS GENDERS + ETHNICITIES / FRIENDLY / PROFESSIONAL / HIGH-RES / WARN / WIDER IMAGE CROPS







DRUPAL

Content modelling

Migrate API means that we can also integrate other data source into our content model





Search active and expired resolutions

Resolutions that have been forwarded to Alberta Municipalities for consideration



| 279 resolutions | | | | | ORT BY: Years descending " |
|-----------------|---|----------|------------------|---|----------------------------|
| | TITLE | SUBJECT | STATUS | SPONSOR(S) | YEAR |
| | Advocacy of a National Early Learning and Care Program | Economic | Adopted - Active | Lethbridge, City of | 2021 |
| | Eider Care Model | Social | Adopted - Active | Strathmore, Town of | 2021 |
| | Long Term Care | Social | Adopted - Active | Strathmore, Town of | 2021 |
| | Responsibility of Ambulance Service Delivery | Social | Adopted - Active | Airdrie, City of, Chestermere, City of, Okotoks, Town of, Strathmore, Town of, | 2021 |

Provincial Health Restriction Decisions Governance Adopted - Active Lac La Biche County 2021

Alberta Supports and Children's Services Closure to

Advocacy on Financial Measures

Provincial Commitment to Transition to an Extended Producer Responsibility for Household Hazardous

Waste Program

Walk in Clients

Governance

Environment

Adopted - Active

Westlock County

Calgary, City of

Turner Valley, Town of

2021

2021

Alberta Urban Municipalities Association 2021











Adopted - Active

Adopted - Active

Content delivery

 Using Drupal templates for content delivery means that we take advantage of built-in features like metatags



Visit, work, study, immigrate, refugees,

Benefits

after a death

permanent residents, apply, check status

EI, family and sickness leave, child benefit,

pensions, housing, student aid, disabilities,

In Canada or abroad, advice, advisories,

Health

passports, visit Canada, events, attractions

Food, nutrition, diseases, vaccines, drugs,

product safety and recalls

https://buyandsell.gc.ca

Find a job, training, hiring programs, work

permits, Social Insurance Number (SIN)

Starting a business, permits, copyright,

business support, selling to government

Business and industry

buyandsell.gc.ca - Buyandsell.gc.ca

Buyandsell.gc.ca is the Government of **Canada's** open **procurement** information service to find tender opportunities, pre-qualified suppliers, contract awards ...

https://buyandsell.gc.ca > for-businesses > the-procurem...

The Procurement Process - Buyandsell.gc.ca

Oct 16, 2020 — The competitive process aims to get the best value for **Canadians** while enhancing access, competition and fairness. The majority of contracts ...

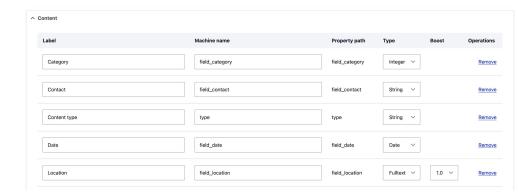


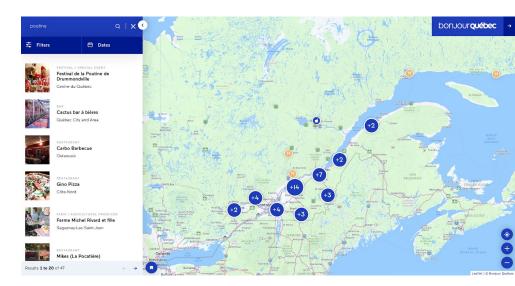


DRUPAL

Content delivery

 We can use Search API to add a layer between the content model and delivery









Content delivery

 Content can be delivered by API to an app or decoupled front-end for a multi-channel experience

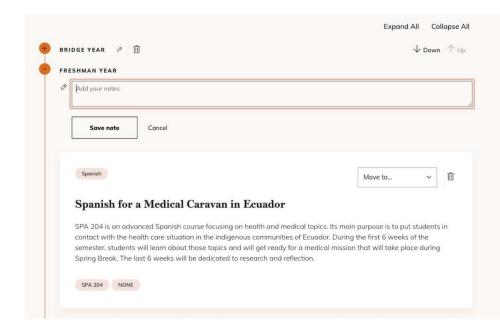






Content delivery

 Content can be delivered by API to a hybrid decoupled front-end to create interactive components, so end-users can manipulate content

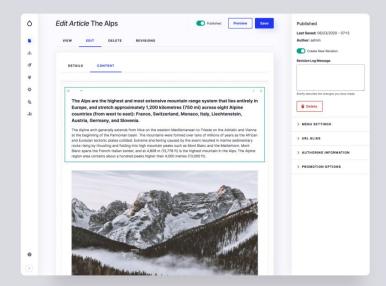


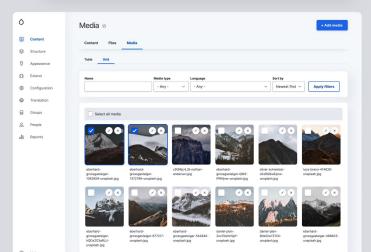




Content authoring

 The content authoring interface affects your content strategy, you have the flexibility to adapt it









What is challenging in the government context?

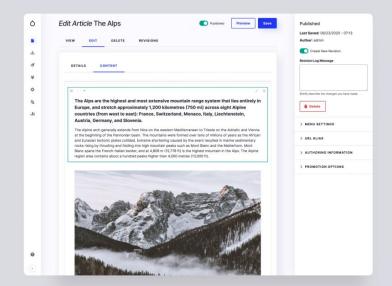
CHALLENGES

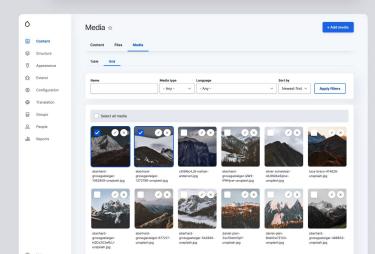
Flexibility

- It's easy to change content, but hard for non-developers to change configuration
- Customizing the content editing UI and moderation workflows takes time
- → It's easy to add too many:
 - · Content moderation states
 - · Content, paragraph, block types
 - Modules
- Page building tools that are too flexible lead to inconsistent content





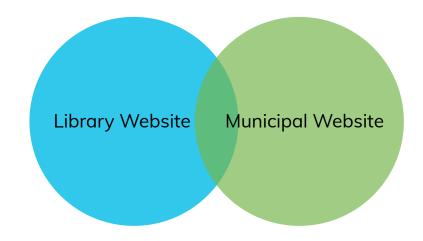




CHALLENGES

Standardization

- → There's more than 1 way to do things in Drupal
- Two Drupal websites can have the same theme and modules, but very different content structure
- Standardizing retroactively is hard

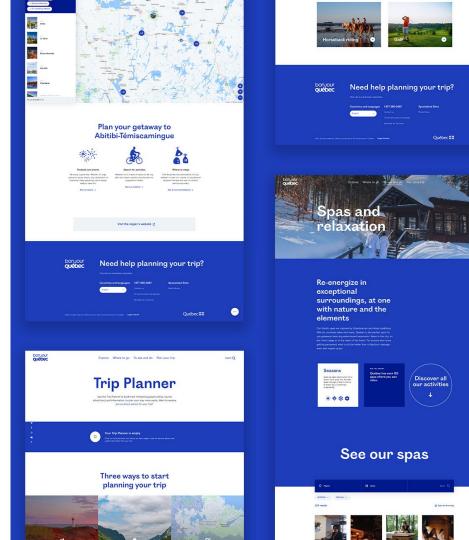






Content personalization

- → As we adapt content to the needs of users, we often end up with more content variations
- This leads to duplicate content that's hard to manage



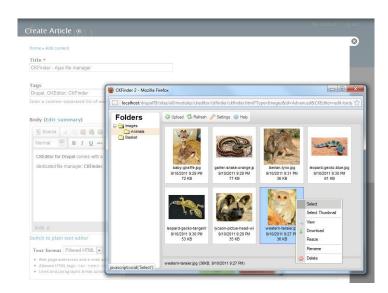




CHALLENGES

Legacy content

- Migrating content to Drupal doesn't automatically make it compliant or standardized
- Hand-crafted HTML takes work to convert
- Changing how content editors work takes organizational change
- Sometimes content is hard to change because there's a legal requirement for it to be published







Change management

- It's hard to solve the whole problem at once
- Use smaller projects to iterate and innovate







Converting a website into a content strategy platform

Get content experts involved in the process

- User experience workshops, requirements gathering, and content governance planning
- Creating meaningful taxonomies and structured content
- Treat those who think about content as first-class users







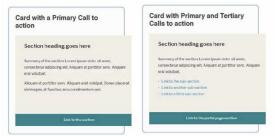


Build documentation that's driven by content needs

- Don't just explain how to add content but why to use a content type and who the audiences are
- Use real examples

Section Navigation Card / Subsection Navigation Card

Implementation: Use a Book to store all the pages in a report. Each book will have a homepage, which can include the "Section Navigation Card" component as a paragraph to highlight specific sections of the report on an ad-hoc basis. We suggest setting up a Link field with a link text required, or Entity Reference field for the CTAs, so that the label can be customized, avoiding a "Read More" type link



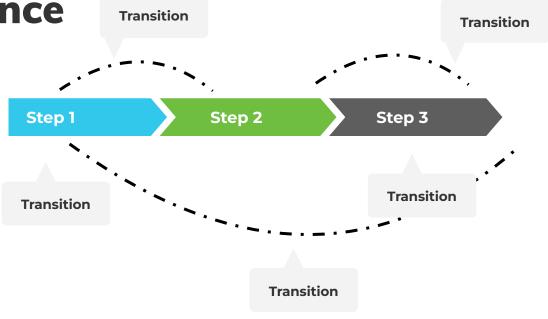




NEXT STEPS

Content governance

- Create the content governance plan and editorial calendar to support your content structure
- Build content governance into roles, permissions, and workflows
- Create views that make it easier to review and update content regularly

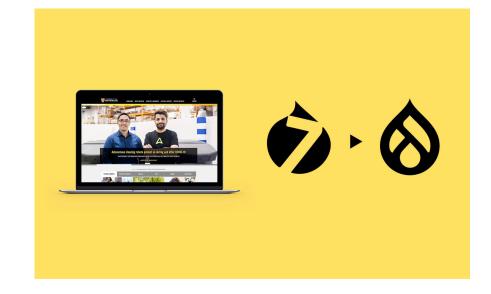






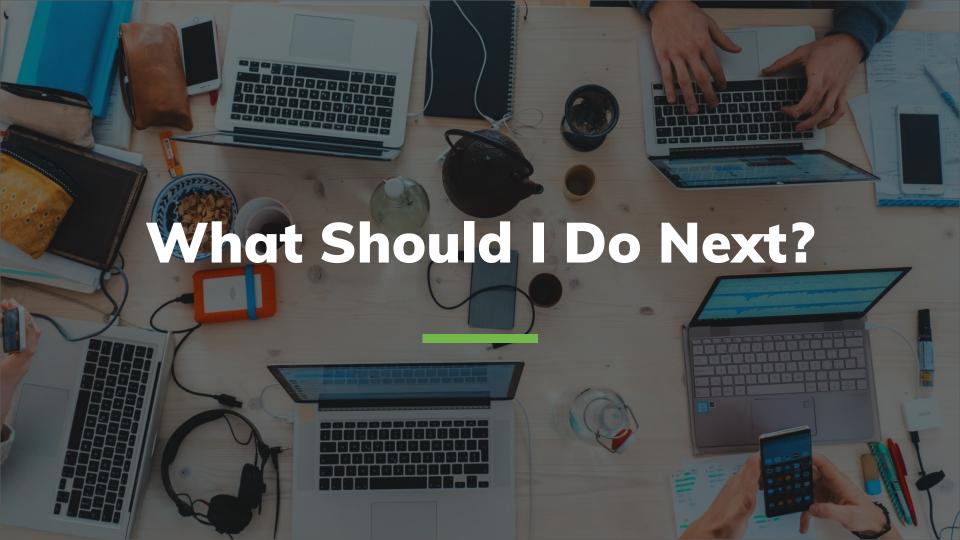
Invest in cleaning up legacy content

- Take the time to convert blobs of HTML to structured content
- Use migration as an opportunity to transform content in bulk
- Don't hoard content or custom-coded elements











Individual contributor: Web publisher

- Learn about the content types, fields, and metadata available
- Understand how content is used beyond the page you're editing (content listings, on-site search, social media, Google Search)

- Help create a content style guide and usage guidelines
- 4. Help identify content patterns that could be standardized







Individual contributor: Developer

- Learn CMS best practices Drupal training is available!
- 2. Make deliberate decisions about content structure

- 3. Create best practices within your team
- 4. Get involved in contributing







Leadership in each department

- Learn about modern content publishing models that work
- 2. Make training available for your team
- Give developers time to contribute/share solutions

- 4. Find easy wins where structured content will bring users value ask developers and web publishers
- 5. Create a content governance plan
- 6. Hire digital strategist to help plan for the future





Want to learn more Drupal?

Upcoming Courses

- Advanced Module Development (August 9- 25)
- Drupal 7 to Drupal 9 Migration Workshop (August 29 - September 7)

Start a Training Track in September

- Complete Drupal Education
- → Site Builder Track
- → Front-end Track
- → Back-end Track







Keep in touch!

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